

Monthly RCM KPI Scorecard

Track a consistent set of revenue cycle indicators and document month-over-month trends.

Practice _____	Reporting Month _____
Prepared By _____	Review Date _____

KPI	Current	Prior	Target	Trend / Notes

Suggested KPIs

- ☐ Days in A/R
- ☐ A/R > 90 days %
- ☐ Clean claim / first-pass acceptance rate
- ☐ Denial rate
- ☐ Net collection rate
- ☐ Charge lag
- ☐ Payment posting lag
- ☐ Unbilled / held claims

■ Authorization-related denials

■ Provider enrollment-related denials

Administrative resource only. Requirements vary by payer, program, state, specialty and organization. Verify current requirements with the applicable official source before submission. This resource is not legal, tax or clinical advice.